

Ideagen Audit Analytics

Accounting + Oversight

The Accounting + Oversight module is designed to illuminate the big picture of the audit and regulatory environment. With this suite of databases, gain insight into audit quality, trends in PCAOB inspections, shareholder satisfaction with auditors, cybersecurity breaches and more.



Auditor intelligence



Quality of financial reporting



Due diligence



Compliance monitoring

Featured databases

- ▶ **Accounting and auditing enforcement releases**
Contains detailed information about SEC enforcement actions against public and private companies, auditors, law firms, and individuals.
- ▶ **Accounting quality risk matrix**
Identify indicators of earnings management or issues with accounting quality.
- ▶ **Auditor ratification**
Contains the shareholder voting results for the ratification of independent auditors. Analyze by auditor, total votes (for, against, abstain and broker non-votes), and percentage against.
- ▶ **Changes in accounting estimates**
Tracks all material disclosed changes in accounting estimates for SEC registrants (foreign and domestic) as disclosed in annual and quarterly filings.
- ▶ **Critical audit matters**
Features critical audit matters disclosed by independent auditors of SEC registrants.
- ▶ **Cybersecurity**
Contains the disclosures and impacts of data breaches affecting public companies registered with the SEC.
- ▶ **Firm events**
Provides detailed information on any noteworthy change among audit firms which can be used for market analysis, business development, and due diligence.
- ▶ **Impairments**
Captures impairments as disclosed by SEC registrants in XBRL annual filings and 8-Ks. Key data points include reasons and characteristics of impairment, impact on pretax income, and impairment text
- ▶ **Out of period adjustments**
Tracks corrections of errors in prior financial statements that do not materially affect past or present financials. Key data points include adjustment period, impact on income and equity, and text of the disclosure.
- ▶ **PCAOB inspection reports**
Composed of all PCAOB reports assessing a firm's compliance with professional and regulatory audit standards.

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1 Audit Opinion - Change in Engagement Partner

Ticker	EFX (NYSE)	Auditor	Ernst & Young LLP since 2002
IRS Number	58-0401110	CIK Code	33185 SEC Filings '34 Act Filer
Fiscal Year End	December 31st	Filer Status	Large Accelerated Filer as of 30 June 2023
Business Address	1550 PEACHTREE ST NW ATLANTA, GEORGIA 30302 (404) 885-8000	Mailing Address	1550 PEACHTREE ST NW ATLANTA, GEORGIA 30309
IPO	1965	Company Website	https://www.equifax.com
Index	Member S&P 500 Member Russell 1000	Industry	SIC: 7320 Services-Consumer Credit Reporting, Collection Agencies NAICS: 561450 Credit Bureaus SEC Assistant Director : 19 Trade & Services
Market Cap	\$24,107,135,265	Shares Outstanding	122,720,094
Revenue (yr)**	\$5,061,800,000	Float	108,269,192
Revenue (mra)	\$1,317,600,000	Number of Employees †	14,000
Earnings (mra)	\$138,300,000	Last Report	10-Q (2023-07-25)
Assets	\$11,537,900,000	Last Securities Registration	S-8 (2023-07-25)
Transfer Agent	AMERICAN STOCK TRANSFER & TRUST CO, LLC /TA	Outside Counsel	Hogan Lovells US LLP More Detail >>
Shareholders	Common 2,625 (2023-02-23)	State of Incorporation	Georgia

[Income Statement](#) | [Balance Sheet](#) | [Cash Flow](#) Market Cap as of 2023-08-24. Financial info as of 2023-06-30. ** Trailing twelve months. † Number of permanent full-time employees. Logos provided by Clearbit

[Summary](#) [Restatements](#) [Estimate Changes](#) [Audit Fees](#) [Auditor Changes](#) [Audit Opinions](#) [Controls](#) [Late Filings](#) [Impairments](#)

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Auditor Report - Financial Statements

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Critical Audit Matters

Filter by Auditor Not filtering by auditor

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Enter a series of ticker symbols or CIK codes separated by spaces or commas. (Limit 10,000)
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[syntax reference](#)

Search In All

Critical Audit Matter Topics

- Accounts/loans receivable
- Allowance for credit losses
- Asset retirement and environmental obligations
- Balance sheet classification of assets
- Balance sheet classification of debt and equity
- Business combinations

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Market Index

[Data Dictionary - Critical Audit Matters](#)

Filter On

Fiscal Year All	Company Location Auditor Location
Market Cap 	Fiscal Year End Date
Revenue 	Signature Date
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Industry Search Industries	Sort By Company Name

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Market Index

AQRM Flags Any of the following All of the following

- Auditors**
- Auditor Ratification - Significant Vote Against
 - Audit Opinion - Going Concern
 - Audit Opinion - Change in Engagement Partner
 - Auditor Change
 - Audit Fees - Significant Change
 - Audit Fees - High Outlier
 - Audit Fees - Significant Non-Audit Fees
- Financial reporting**

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[Data Dictionary - AQRM](#)

[AQRM Legend](#)

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Our data offerings

Funds + Securities

The Funds + Securities module is a new Ideagen Audit Analytics bundle designed to give users further insight into funds and securities registered with the SEC.

Corporate + Legal

An integrated collection of databases focused on actions, disclosures, and correspondence by companies, advisors, regulators and investors. Leading investment and legal professionals use this intelligence to achieve cost and time savings for accounting and securities law work, due diligence, and business development.

Audit + Compliance

Track and understand customer and competitor activities and trends related to audit, regulatory and issues. The Audit + Compliance module addresses core informational demands for a variety of research needs including market intelligence, due diligence, benchmarking, compliance monitoring and trend analysis.

Other Independent Audits (OIA)

Bring into focus hundreds of thousands of audits of non-public entities. Comprising two separate modules - Financial Services and Government & Non-Profit - this product covers a number of boutique industries, from broker dealers to benefit plans. These tools can help identify market and engagement opportunities.

Canada (SEDAR)

Provides detailed research and expert analysis on nearly 4,000 Canadian public companies. We process filings required by the Canadian Securities Administrators that are submitted to the online SEDAR database, enabling powerful and efficient data analytics.

Europe

Provides auditor and audit-related information on public companies and EEA Public Interest Entities (PIEs). Our core offerings include auditor engagements, audit fees, audit opinions, auditor changes, key audit matters (KAMs), transparency reports, and financial restatements.

Data Feeds

Integrate Ideagen Audit Analytics data with internal information systems like CRM, compliance and risk management systems. Ideagen Audit Analytics data feeds are designed for easy development of custom applications and dynamic reports.

Custom Research

Apply Ideagen Audit Analytics expertise to better understand specific public company disclosure trends and identify new business opportunities. Our analysts and development teams are available to help with custom research projects and expert analysis.

About us

Ideagen Audit Analytics' comprehensive research is used daily around the world by the accounting, investment and legal communities for market intelligence, due diligence, compliance monitoring and trending.

Ideagen Audit Analytics tracks in detail the issues related to audit, compliance, governance, corporate actions and federal litigation from a broad range of public disclosures, including: approximately 60,000 SEC registrants (including foreign and Canadian filers); nearly 7,000 Canadian SEDAR filers; roughly 8,000 European companies; more than 5,000 insurance companies filing with the NAIC; over 17 million ERISA plans filing IRS Form 5500; and more.

Accounting and professional firms

- ▶ Market share analysis
- ▶ Business development

Law firms

- ▶ SEC filing reviews
- ▶ Disclosure trend awareness

Investment managers

- ▶ Risk assessment
- ▶ Portfolio screening

Corporate reporting professionals

- ▶ Peer benchmarking
- ▶ SEC comment letter reviews

Universities & academics

- ▶ Peer reviewed data
- ▶ Empirical research

Insurance providers

- ▶ Due diligence
- ▶ Informed underwriting

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